



# Restructuring Advisory Mandates

April 2022

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# Restructuring Advisory Mandates

## General Introduction



*Debtwire's Restructuring Advisory Mandates* Report tracks and ranks advisors by the total number of representations announced during April, covering both in-court and out-of-court situations. Debtwire sourced the advisory mandates highlighted in this report through proprietary reporting, as well as public documents, including court filings.

The Restructuring Advisory Mandates Report breaks down mandates by the following categories:

- Lead Counsel;
- Local/Special Counsel;
- Financial Advisors/Investment Bankers;
- Restructuring Advisors; and
- Claims Agents.

The report also tracks retentions of multiple reorganization parties in interest, including:

- Companies/Debtors;
- Official Committees;
- Lenders/Bondholders (including ad hoc groups);
- Loan Agents/Indenture Trustees;
- Bidders/Plan Sponsors;
- Chapter 7 and 11 trustees; and
- Equity Holders / PE Sponsors.

\* We have categorized companies as prime or middle market. Debtwire prime companies have at least USD 150m of funded debt commitments. Revolvers must total at least USD 150m to count toward the funded debt commitment. Debtwire middle market companies have less than USD 150m of funded debt.

# General Introduction

This edition identifies a total of 114 advisory mandates related to 35 North American companies exploring restructuring alternatives or currently engaged in Chapter 11 and Chapter 15 proceedings (23 in-court and 12 out-of-court).

To further break down April's results, the mandates reported herein reflect:

- 79 law firm hires;
- 21 FA/IB appointments;
- 5 restructuring advisor retentions; and
- 9 claims agent engagements.

The combined advisor rankings treat representations of all parties-in-interest equally, whether the representation is for the company itself or another related party (e.g., UCC, an ad hoc group, etc).

In this edition, we have separately broken out the following types of representations in the cumulative rankings tables, as well as in separate league tables based on representation type: (1) the company; (2) committees (unsecured creditors and equity); and (3) bonds/loans, which include loan agents and indenture trustees, ad hoc groups, and significant individual lenders or bondholders.

We also provide general mandates information regarding the sector of the restructuring companies.

The rankings data in this report provides the respective category leaders. The accompanying Excel file includes all the retention data for 2022 year-to-date.

# Frequently Appointed Advisors

April 2022

# Restructuring Advisory Mandates

## Frequently Appointed Advisors



**Lead Counsel.** This category tracks the main restructuring/bankruptcy counsel retained by a party.

In April, **Kirkland & Ellis** led this category with four mandates, three of which are prime situations. **Akin Gump** and **Proskauer Rose** followed behind with three hires mostly representing the creditors in the prime situation. Seven other firms had two retentions and tied for third place.

### April 2022 Mandates: Lead Counsel

Lead Counsel	Engagement	Prime / Middle Market	Company	Official Committee	Bond / Loan	Equity Holder / PE Sponsor
Kirkland & Ellis	4	3/1	2	0	1	1
Akin Gump Strauss Hauer & Feld	3	3/0	1	0	2	0
Proskauer Rose	3	2/1	0	0	3	0
Davis Polk & Wardwell	2	2/0	1	0	1	0
Gibson Dunn & Crutcher	2	2/0	0	0	2	0
Holland & Knight	2	1/1	1	0	1	0
Mintz Levin Cohn Ferris Glovsky and Popeo	2	0/2	0	0	2	0
Pryor Cashman	2	1/1	0	0	2	0
Ropes & Gray	2	1/1	1	0	1	0
White & Case	2	1/1	0	1	1	0

# Restructuring Advisory Mandates

## Frequently Appointed Advisors



**Local/Special Counsel.** This category tracks law firms retained as local counsel or special counsel (i.e., for a specific purpose such as conflicts or taxes).

In April, **Jackson Walker** topped the Local/Special Counsel category with three mandates, which were all representing the company in prime situations. **Morris Nichols** and **Richards Layton** were the only other firms that had more than one local counsel or special counsel mandate; 12 other firms obtained one mandate each.

### April 2022 Mandates: Local / Special Counsel

Local / Special Counsel	Engagement	Prime / Middle Market	Company	Official Committee	Bond / Loan	Equity Holders / PE Sponsor	Bidder / Plan Sponsor
Jackson Walker	3	3/0	3	0	0	0	0
Morris Nichols Arsht & Tunnell	2	1/1	0	0	2	0	0
Richards Layton & Finger	2	2/0	0	0	2	0	0
Bayard	1	1/0	0	0	0	0	1
Benesch Friedlander Coplan & Aronoff	1	1/0	0	1	0	0	0
Crowell & Moring	1	1/0	1	0	0	0	0
Farnan	1	1/0	0	0	0	1	0
Fox Rothschild	1	0/1	0	0	1	0	0
Gray Reed & McGraw	1	1/0	0	0	1	0	0
GrayRobinson	1	0/1	1	0	0	0	0
Haynes and Boone	1	0/1	0	0	1	0	0
Hollingsworth	1	0/1	1	0	0	0	0
Locke Lord	1	1/0	1	0	0	0	0
Michael H. Moody Law	1	0/1	0	1	0	0	0
Polsinelli	1	1/0	1	0	0	0	0

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Frequently Appointed Advisors



**Financial Advisor (FA) / Investment Banker (IB).** This category puts both FA and IB representations into one category to show the combined mandates of the firms operating in the financial advisory space.

In April, there are no clear leaders in the FA/IB category. Five firms had two retentions each.

### April 2022 Mandates: Financial Advisor / Investment Bankers

Financial Advisor Investment Bankers	Engagement	Prime / Middle Market	Company	Official Committee	Bond / Loan
GLC Advisors & Co	2	2/0	1	0	1
Houlihan Lokey	2	2/0	2	0	0
Perella Weinberg Partners / Tudor Pickering Holt & Co.	2	1/1	2	0	0
Piper Sandler & Co.	2	2/0	1	0	1
Province	2	0/2	0	2	0

**Restructuring Advisor.** The restructuring advisor category segregates representations involving operational components from representations that are purely FA/IB mandates.

**FTI Consulting** was the only restructuring advisor that had more than one hire in April. **Berkeley Research Group, Grant Thornton,** and **Sherwood Partners** are the only other CROs hired in April

### April 2022 Mandates: Restructuring Advisors

Restructuring Advisor	Engagement	Prime / Middle Market
FTI Consulting	2	1/1
Berkeley Research Group (BRG)	1	1/0
Grant Thornton	1	1/0
Sherwood Partners	1	0/1

Source: Debtwire's Restructuring Database.



# Restructuring Advisory Mandates

## Frequently Appointed Advisors



**Claims Agents.** This category tracks administrative and claims agents that debtors and other parties-in-interest in Chapter 11 cases have retained.

**Donlin, Epiq,** and **Prime Clerk** tied at the top of this category with two engagements, while Donlin and Prime Clerk were only involved in the prime situations and Epiq focused on middle market situations.

### April 2022 Mandates: Claims Agents

Claims Agent	Engagement	Prime / Middle Market
Donlin Recano & Co	2	2/0
Epiq Corporate Restructuring (f/k/a Epiq Bankruptcy Solutions)	2	0/2
Prime Clerk	2	2/0
BMC Group	1	0/1
Kurtzman Carson Consultants (KCC)	1	0/1
Stretto	1	1/0

# Mandates by Sector and Type

2022 YTD

## Restructuring Advisory Mandates

# Mandates: Sector and Type

To provide a more robust picture, this report provides general mandates information based on the sector of the restructuring company, and YTD firm rankings based on the party represented, including:

- Company-side mandates;
- Committee representations, including both UCC and equity committees; and
- Financial creditor hires, including loan agents, indentures trustees, ad hoc groups, and significant bondholders and lenders.

We have provided separate league tables for Lead Counsel, Local/Special Counsel, and Financial Advisor/I-Banker, based on whether the representation was: (1) on the company side; (2) for a committee; or (3) for a financial creditor. We present the YTD rankings under the role the advisor played (i.e., lead counsel), not the party represented (i.e., committee).

For April 2022, 55 of the 114 mandates were on the company side, while the **oil & gas** sector was responsible for 21 new mandates in nine cases, followed by the **technology** sector with 16 mandates in four cases. The **energy (ex - O&G)** sector was in third place with 14 hires.

Readers can use the accompanying Excel to make monthly and further YTD comparisons.

# Restructuring Advisory Mandates

## Mandates: Sector and Type



### April 2022 Mandates

Sector	Lead Counsel	Local / Special Counsel	Financial Advisor / Investment Banker	Restructuring Advisor	Claims Agent	Grand Total	Number of Companies
Oil & Gas	10	4	4	1	2	21	4
Technology	9	2	3	1	1	16	4
Energy (ex - O&G)	5	5	2	1	1	14	3
Financial Services	8	1	1	1	1	12	2
Healthcare	6	2	2	0	1	11	4
Professional Services	2	2	3	0	1	8	1
Industrial Products & Services	4	0	2	0	1	7	4
Transportation	3	1	2	0	0	6	3
Media	4	1	0	0	0	5	2
Consumer Services	3	0	0	1	0	4	2
Consumer Products	2	0	1	0	0	3	1
Food & Beverage	1	1	1	0	0	3	1
Automotive	1	0	0	0	0	1	1
Chemicals & Materials	0	0	0	0	1	1	1
Defense	1	0	0	0	0	1	1
Real Estate	1	0	0	0	0	1	1
<b>Total</b>	<b>60</b>	<b>19</b>	<b>21</b>	<b>5</b>	<b>9</b>	<b>114</b>	<b>35</b>

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Mandates: Sector and Type



### Total Representations: 2022 YTD

Representations	Lead Counsel	Local / Special Counsel	Financial Advisor / Investment Banker	Restructuring Advisor	Claims Agent	Grand Total
Company	73	18	52	14	27	184
Lenders / Bondholders	65	8	21	0	0	94
Agent / Trustee	34	13	3	0	0	50
Unsecured Creditors Committee	15	7	7	0	0	29
Bidder / Plan Sponsor	11	2	0	0	0	13
Equity Holders	4	1	0	0	0	5
Board of Directors	0	4	0	0	0	4
Non-Debtor Affiliate	3	0	0	0	0	3
<b>Total</b>	<b>205</b>	<b>53</b>	<b>83</b>	<b>14</b>	<b>27</b>	<b>382</b>

### Prime / Middle Market Representations: 2022 YTD

Representations	Lead Counsel	Local / Special Counsel	Financial Advisor / Investment Banker	Restructuring Advisor	Claims Agent	Grand Total
Company	33/40	13/5	39/13	8/6	14/13	107/77
Lenders / Bondholders	42/23	4/4	20/1	0/0	0/0	66/28
Agent / Trustee	18/16	9/4	3/0	0/0	0/0	30/20
Unsecured Creditors Committee	4/11	2/5	0/7	0/0	0/0	6/23
Bidder / Plan Sponsor	2/9	1/1	0/0	0/0	0/0	3/10
Equity Holders	3/1	1/0	0/0	0/0	0/0	4/1
Board of Directors	0/0	4/0	0/0	0/0	0/0	4/0
Non-Debtor Affiliate	1/2	0/0	0/0	0/0	0/0	1/2
<b>Total</b>	<b>103/102</b>	<b>34/19</b>	<b>62/21</b>	<b>8/6</b>	<b>14/13</b>	<b>221/161</b>

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Mandates: Sector and Type

### YTD Lead Counsel Representation

Representations	Engagement	Prime / Middle Market
Kirkland & Ellis	10	9/1
Gibson Dunn & Crutcher	9	9/0
Akin Gump Strauss Hauer & Feld	5	5/0
Davis Polk & Wardwell	4	3/1
Mayer Brown	4	4/0
Mintz Levin Cohn Ferris Glovsky and Popeo	4	1/3
Proskauer Rose	4	3/1
Simpson Thacher & Bartlett	4	3/1
DLA Piper	3	0/3
Greenberg Traurig	3	2/1
Holland & Hart	3	2/1
Holland & Knight	3	1/2
Milbank	3	3/0
Paul Weiss Rifkind Wharton & Garrison	3	2/1
Pryor Cashman	3	1/2
Reed Smith	3	2/1
Ropes & Gray	3	2/1
Stroock & Stroock & Lavan	3	3/0
White & Case	3	2/1

# Restructuring Advisory Mandates

## Mandates: Sector and Type

### YTD Lead Counsel Representation

Company		
Representations	Engagement	Prime / Middle Market
Kirkland & Ellis	7	7/0
DLA Piper	2	0/2
Johnson Pope Bokor Ruppel & Burns	2	0/2
Mayer Brown	2	2/0
Polsinelli	2	1/1
Ropes & Gray	2	2/0
Vinson & Elkins	2	2/0
Winston & Strawn	2	0/2
Womble Bond Dickinson	2	0/2
UCC		
Representations	Engagement	Prime / Middle Market
Kelley Drye & Warren	2	0/2
Pachulski Stang Ziehl & Jones	2	1/1
Bond/Loan		
Representations	Engagement	Prime / Middle Market
Gibson Dunn & Crutcher	8	8/0
Akin Gump Strauss Hauer & Feld	4	4/0
Mintz Levin Cohn Ferris Glovsky and Popeo	4	1/3
Proskauer Rose	4	3/1
Davis Polk & Wardwell	3	2/1
Pryor Cashman	3	1/2
Reed Smith	3	2/1
Simpson Thacher & Bartlett	3	2/1
Stroock & Stroock & Lavan	3	3/0

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Mandates: Sector and Type



### YTD Local/Special Counsel Representation

Representations	Engagement	Prime / Middle Market
Jackson Walker	3	3/0
Morris Nichols Arsht & Tunnell	2	1/1
Potter Anderson & Corroon	2	1/1
Richards Layton & Finger	2	2/0
Troutman Pepper Hamilton Sanders	2	2/0
Young Conaway Stargatt & Taylor	2	2/0



# Restructuring Advisory Mandates

## Mandates: Sector and Type



### YTD Local/Special Counsel Representation

Company		
Representations	Engagement	Prime / Middle Market
Jackson Walker	3	3/0
Crowell & Moring	1	1/0
Foley Gardere (Foley & Lardner)	1	1/0
Frost Brown Todd	1	1/0
GrayRobinson	1	0/1
Hollingsworth	1	0/1
Isaac Wiles Burkholder & Teetor	1	0/1
Latham & Watkins	1	1/0
Locke Lord	1	1/0
Michael Wilson	1	1/0
Polsinelli	1	1/0
Slaughter & May	1	1/0
Thames Markey & Heekin	1	0/1
Troutman Pepper Hamilton Sanders	1	1/0
Tucker Arensberg	1	0/1
Young Conaway Stargatt & Taylor	1	1/0
UCC		
Representations	Engagement	Prime / Middle Market
Benesch Friedlander Coplan & Aronoff	1	1/0
Cutler Law Firm	1	0/1
Dentons Cohen & Grigsby	1	0/1
Michael H. Moody Law	1	0/1
Munsch Hardt Kopf & Harr	1	0/1
Potter Anderson & Corroon	1	0/1
Waldrep Wall Babcock & Bailey	1	1/0

### YTD Local/Special Counsel Representation

Bond/Loan		
Representations	Engagement	Prime / Middle Market
Morris Nichols Arsht & Tunnell	2	1/1
Richards Layton & Finger	2	2/0
Bonds Ellis Eppich Schafer Jones	1	1/0
Cousins Law	1	1/0
Fox Rothschild	1	0/1
George & Lorensen	1	0/1
Goodwin Procter	1	1/0
Gray Reed & McGraw	1	1/0
Haynes and Boone	1	0/1
Hinkle Law Firm	1	0/1
Levy Small & Lallas	1	0/1
Marshall Law	1	0/1
Morris James	1	1/0
Potter Anderson & Corroon	1	1/0
Robinson & Cole	1	1/0
Stoll Keenon Ogden	1	0/1
Troutman Pepper Hamilton Sanders	1	1/0
Womble Bond Dickinson	1	1/0
Young Conaway Stargatt & Taylor	1	1/0

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Mandates: Sector and Type



### YTD FA/I-Banker Representation

Representations	Engagement	Prime / Middle Market
PJT Partners	11	11/0
Houlihan Lokey	7	7/0
Evercore	5	5/0
Jefferies	5	4/1
FTI Consulting	4	4/0
Perella Weinberg Partners / Tudor Pickering Holt & Co.	4	3/1
Centerview Partners	3	3/0
Province	3	0/3
Alvarez & Marsal	2	1/1
Berkeley Research Group (BRG)	2	1/1
Carl Marks Advisory Group	2	1/1
GLC Advisors & Co	2	2/0
Greenhill & Co	2	2/0
Guggenheim Partners Investment Management	2	2/0
Lazard Freres & Co.	2	2/0
Piper Sandler & Co.	2	2/0
SSG Capital Advisors	2	0/2

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Mandates: Sector and Type



### YTD FA/I-Banker Representation

Company		
Representations	Engagement	Prime / Middle Market
PJT Partners	6	6/0
Jefferies	5	4/1
Houlihan Lokey	4	4/0
Centerview Partners	3	3/0
FTI Consulting	3	3/0
Alvarez & Marsal	2	1/1
Carl Marks Advisory Group	2	1/1
Evercore	2	2/0
Lazard Freres & Co.	2	2/0
Perella Weinberg Partners / Tudor Pickering Holt & Co.	2	1/1
SSG Capital Advisors	2	0/2

### UCC

Representations	Engagement	Prime / Middle Market
Province	3	0/3
AlixPartners (AP Services)	1	0/1
CR3 Partners	1	0/1
Oxford Restructuring Advisors	1	0/1
Riveron Consulting	1	0/1

### Bond/Loan

Representations	Engagement	Prime / Middle Market
PJT Partners	5	5/0
Evercore	3	3/0
Houlihan Lokey	3	3/0
Guggenheim Partners Investment Management	2	2/0
Perella Weinberg Partners / Tudor Pickering Holt & Co.	2	2/0

Source: Debtwire's Restructuring Database.

# **Annex A: North American Advisory Mandates Detail**

April 2022

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
Better 4 You Breakfast	Middle Market	17	USA	In-Court	Food & Beverage	Fox Rothschild	Local / Special Counsel	Lenders / Bondholders	Better 4 You Breakfast filed Chapter 11 bankruptcy protection in the Central District of California on 24 February 2022. The docket number is 22-10994.	4/21/22
						Province	Financial Advisor / Investment Banker	Unsecured Creditors Committee	Better 4 You Breakfast filed Chapter 11 bankruptcy protection in the Central District of California on 24 February 2022. The docket number is 22-10994.	4/25/22
						Brinkman Law Group	Lead Counsel	Unsecured Creditors Committee	Better 4 You Breakfast filed Chapter 11 bankruptcy protection in the Central District of California on 24 February 2022. The docket number is 22-10994.	4/25/22
Black News Channel	Middle Market	14	USA	In-Court	Media	Norton Rose Fulbright	Lead Counsel	Unsecured Creditors Committee	Black News Channel filed Chapter 11 bankruptcy protection in the Northern District of Florida on 28 March 2022. The docket number is 22-40087.	4/14/22
						Michael Best & Friedrich	Lead Counsel	Lenders / Bondholders	Black News Channel filed Chapter 11 bankruptcy protection in the Northern District of Florida on 28 March 2022. The docket number is 22-40087.	4/12/22
						Michael H. Moody Law	Local / Special Counsel	Unsecured Creditors Committee	Black News Channel filed Chapter 11 bankruptcy protection in the Northern District of Florida on 28 March 2022. The docket number is 22-40087.	4/14/22
Buyk	Middle Market	68	USA	In-Court	Technology	Windels Marx Lane & Mittendorf	Lead Counsel	Company	Buyk filed Chapter 11 bankruptcy protection in the Southern District of New York on 17 March 2022. The docket number is 22-10328.	4/4/22
California-Nevada Methodist Homes	Middle Market	30	USA	In-Court	Healthcare	Geraci Law Firm	Lead Counsel	Bidder / Plan Sponsor	California-Nevada Methodist Homes filed Chapter 11 bankruptcy protection in the Northern District of California on 16 March 2021. The docket number is 21-40363.	4/15/22
Carestream Health	Prime	595	USA	Out-of-Court	Healthcare	Akin Gump Strauss Hauer & Feld	Lead Counsel	Lenders / Bondholders	Akin Gump Strauss Hauer & Feld LLP and GLC Advisors & Co. are serving as legal counsel and financial advisor, respectively, to a crossover group of the Company's first lien and second lien secured lenders.	4/25/22
						GLC Advisors & Co	Financial Advisor / Investment Banker	Lenders / Bondholders	Akin Gump Strauss Hauer & Feld LLP and GLC Advisors & Co. are serving as legal counsel and financial advisor, respectively, to a crossover group of the Company's first lien and second lien secured lenders.	4/25/22

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
Carestream Health	Prime	595	USA	Out-of-Court	Healthcare	Houlihan Lokey	Financial Advisor / Investment Banker	Company	Kirkland & Ellis LLP is serving as the Company's legal counsel and Houlihan Lokey Capital, Inc. is serving as its financial advisor.	4/25/22
						Kirkland & Ellis	Lead Counsel	Company	Kirkland & Ellis LLP is serving as the Company's legal counsel and Houlihan Lokey Capital, Inc. is serving as its financial advisor.	4/25/22
Cherry Man Industries	Middle Market	14	USA	In-Court	Consumer Products	Kelley Drye & Warren	Lead Counsel	Unsecured Creditors Committee	Cherry Man Industries filed Chapter 11 bankruptcy protection in the Central District of California on 17 March 2022. The docket number is 22-11471.	4/4/22
						Province	Financial Advisor / Investment Banker	Unsecured Creditors Committee	Cherry Man Industries filed Chapter 11 bankruptcy protection in the Central District of California on 17 March 2022. The docket number is 22-11471.	4/4/22
						SulmeyerKupetz	Lead Counsel	Company	Cherry Man Industries filed Chapter 11 bankruptcy protection in the Central District of California on 17 March 2022. The docket number is 22-11471.	4/10/22
Dunn Paper Company	Prime	370	USA	Out-of-Court	Industrial Products & Services	Arnold & Porter Kaye Scholer	Lead Counsel	Agent / Trustee	Arnold & Porter will act as legal counsel to the new agent.	4/21/22
						Proskauer Rose	Lead Counsel	Lenders / Bondholders	Dunn Paper's second lien lenders have hired Proskauer Rose as legal counsel.	4/19/22
East/Alexander Holdings	Middle Market	N/A	USA	In-Court	Real Estate	Trevett Cristo Attorneys	Lead Counsel	Company	East/Alexander Holdings filed Chapter 11 bankruptcy protection in the Western District of New York on 1 April 2022. The docket number is 22-20151.	4/1/22
Ector County Energy Center	Prime	402	USA	In-Court	Energy (ex - O&G)	Bayard	Local / Special Counsel	Bidder / Plan Sponsor	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22
						Davis Polk & Wardwell	Lead Counsel	Lenders / Bondholders	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
Ector County Energy Center	Prime		USA	In-Court	Energy (ex-O&G)	Donlin Recano & Co	Claims Agent	Company	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22
						Grant Thornton	Restructuring Advisor	Company	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22
						Holland & Knight	Lead Counsel	Company	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22
						Locke Lord	Local / Special Counsel	Company	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22
						Perella Weinberg Partners / Tudor Pickering Holt & Co.	Financial Advisor / Investment Banker	Company	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22
						Polsinelli	Local / Special Counsel	Company	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22
						Richards Layton & Finger	Local / Special Counsel	Lenders / Bondholders	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22
						Bracewell	Lead Counsel	Bidder / Plan Sponsor	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22
Crowell & Moring	Local / Special Counsel	Company	Ector County Energy Center filed Chapter 11 bankruptcy protection in the District of Delaware on 11 April 2022. The docket number is 22-10320.	4/11/22						
Edgemere	Middle Market	109	USA	In-Court	Healthcare	Haynes and Boone	Local / Special Counsel	Agent / Trustee	Edgemere filed Chapter 11 bankruptcy protection in the Northern District of Texas on 14 April 2022. The docket number is 22-30659.	4/15/22

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
Edgemere	Middle Market	109	USA	In-Court	Healthcare	Kurtzman Carson Consultants (KCC)	Claims Agent	Company	Edgemere filed Chapter 11 bankruptcy protection in the Northern District of Texas on 14 April 2022. The docket number is 22-30659.	4/14/22
						Polsinelli	Lead Counsel	Company	Edgemere filed Chapter 11 bankruptcy protection in the Northern District of Texas on 14 April 2022. The docket number is 22-30659.	4/14/22
						Mintz Levin Cohn Ferris Glovsky and Popeo	Lead Counsel	Agent / Trustee	Edgemere filed Chapter 11 bankruptcy protection in the Northern District of Texas on 14 April 2022. The docket number is 22-30659.	4/15/22
						GrayRobinson	Local / Special Counsel	Company	Edgemere filed Chapter 11 bankruptcy protection in the Northern District of Texas on 14 April 2022. The docket number is 22-30659.	4/14/22
EnergyQuest II	Middle Market	15	USA	In-Court	Oil & Gas	Keeling Law Firm	Lead Counsel	Company	EnergyQuest II filed Chapter 7 bankruptcy protection in the Southern District of Texas on 28 April 2022. The docket number is 22-31128.	4/28/22
Envision Healthcare	Prime	6,500	USA	Out-of-Court	Healthcare	Kasowitz Benson and Torres	Lead Counsel	Lenders / Bondholders	A group of Envision Healthcare Corp.'s lenders hired law firm Kasowitz Benson Torres LLP while exploring a potential financing deal with the company, in a bid to counter alternative debt proposals that could weaken these creditors' claims on assets.	4/5/22
EYP Group	Middle Market	121	USA	In-Court	Professional Services	Berkeley Research Group (BRG)	Financial Advisor / Investment Banker	Company	EYP Group filed Chapter 11 bankruptcy protection in the District of Delaware on 24 April 2022. The docket number is 22-10367.	4/24/22
						Carl Marks Advisory Group	Financial Advisor / Investment Banker	Company	EYP Group filed Chapter 11 bankruptcy protection in the District of Delaware on 24 April 2022. The docket number is 22-10367.	4/24/22
						DLA Piper	Lead Counsel	Company	EYP Group filed Chapter 11 bankruptcy protection in the District of Delaware on 24 April 2022. The docket number is 22-10367.	4/24/22
						Epiq Corporate Restructuring (f/k/a Epiq Bankruptcy Solutions)	Claims Agent	Company	EYP Group filed Chapter 11 bankruptcy protection in the District of Delaware on 24 April 2022. The docket number is 22-10367.	4/24/22

Source: Debtwire's Restructuring Database.



# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
EYP Group	Middle Market	121	USA	In-Court	Professional Services	Morris Nichols Arsht & Tunnell	Local / Special Counsel	Lenders / Bondholders	EYP Group filed Chapter 11 bankruptcy protection in the District of Delaware on 24 April 2022. The docket number is 22-10367.	4/25/22
						Mintz Levin Cohn Ferris Glovsky and Popeo	Lead Counsel	Lenders / Bondholders	EYP Group filed Chapter 11 bankruptcy protection in the District of Delaware on 24 April 2022. The docket number is 22-10367.	4/25/22
						Hollingsworth	Local / Special Counsel	Company	EYP Group filed Chapter 11 bankruptcy protection in the District of Delaware on 24 April 2022. The docket number is 22-10367.	4/24/22
						Theatine Partners	Financial Advisor / Investment Banker	Lenders / Bondholders	EYP Group filed Chapter 11 bankruptcy protection in the District of Delaware on 24 April 2022. The docket number is 22-10367.	4/24/22
Fore Machine	Middle Market	N/A	USA	In-Court	Defense	Kirkland & Ellis	Lead Counsel	Equity Holders	Fore Machine filed Chapter 11 bankruptcy protection in the Northern District of Texas on 7 March 2022. The docket number is 22-40487.	4/21/22
Formation Group Fund I	Middle Market	53	USA	In-Court	Financial Services	Proskauer Rose	Lead Counsel	Lenders / Bondholders	Formation Group Fund I filed Chapter 11 bankruptcy protection in the Northern District of California on 10 April 2022. The docket number is 22-50302.	4/14/22
						Sheppard Mullin Richter & Hampton	Lead Counsel	Company	Formation Group Fund I filed Chapter 11 bankruptcy protection in the Northern District of California on 10 April 2022. The docket number is 22-50302.	4/10/22
						Sherwood Partners	Restructuring Advisor	Company	Formation Group Fund I filed Chapter 11 bankruptcy protection in the Northern District of California on 10 April 2022. The docket number is 22-50302.	4/10/22
Genera Energy	Middle Market	100	USA	Out-of-Court	Industrial Products & Services	Jefferies	Financial Advisor / Investment Banker	Company	Jefferies is advising the company, which is restructuring its roughly USD 100m in debt.	4/26/22
GWG Holdings	Prime	2,009	USA	In-Court	Financial Services	Akin Gump Strauss Hauer & Feld	Lead Counsel	Agent / Trustee	GWG Holdings filed Chapter 11 bankruptcy protection in the Southern District of Texas on 20 April 2022. The docket number is 22-90032.	4/20/22

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
GWG Holdings	Prime	2,009	USA	In-Court	Financial Services	Donlin Recano & Co	Claims Agent	Company	GWG Holdings filed Chapter 11 bankruptcy protection in the Southern District of Texas on 20 April 2022. The docket number is 22-90032.	4/20/22
						Jackson Walker	Local / Special Counsel	Company	GWG Holdings filed Chapter 11 bankruptcy protection in the Southern District of Texas on 20 April 2022. The docket number is 22-90032.	4/20/22
						Kirkland & Ellis	Lead Counsel	Lenders / Bondholders	GWG Holdings filed Chapter 11 bankruptcy protection in the Southern District of Texas on 20 April 2022. The docket number is 22-90032.	4/21/22
						Piper Sandler & Co.	Financial Advisor / Investment Banker	Agent / Trustee	GWG Holdings indenture bond trustee Bank of Utah engaged Piper Sander as a financial advisor.	4/25/22
						Porter Hedges	Lead Counsel	Lenders / Bondholders	GWG Holdings filed Chapter 11 bankruptcy protection in the Southern District of Texas on 20 April 2022. The docket number is 22-90032.	4/22/22
						Sidley Austin	Lead Counsel	Agent / Trustee	GWG Holdings filed Chapter 11 bankruptcy protection in the Southern District of Texas on 20 April 2022. The docket number is 22-90032.	4/20/22
						White & Case	Lead Counsel	Agent / Trustee	GWG Holdings filed Chapter 11 bankruptcy protection in the Southern District of Texas on 20 April 2022. The docket number is 22-90032.	4/20/22
						Holland & Hart	Lead Counsel	Equity Holders	GWG Holdings filed Chapter 11 bankruptcy protection in the Southern District of Texas on 20 April 2022. The docket number is 22-90032.	4/20/22
Hamon Holdings	Middle Market	N/A	USA	In-Court	Industrial Products & Services	BMC Group	Claims Agent	Company	Hamon Holdings filed Chapter 11 bankruptcy protection in the District of Delaware on 24 April 2022. The docket number is 22-10375.	4/24/22
						Duane Morris	Lead Counsel	Company	Hamon Holdings filed Chapter 11 bankruptcy protection in the District of Delaware on 24 April 2022. The docket number is 22-10375.	4/24/22

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
<b>Ho Wan Kwok (Guo Wengui/Miles Guo)</b>	Prime	N/A	USA	In-Court	Technology	Zeisler & Zeisler	Lead Counsel	Non-Debtor Affiliate	Ho Wan Kwok (Guo Wengui/Miles Guo) filed Chapter 11 bankruptcy protection in the District of Connecticut on 15 February 2022. The docket number is 22-50073.	4/11/22
						Haynes and Boone	Lead Counsel	Equity Holders	HONX filed Chapter 11 bankruptcy protection in the Southern District of Texas on 28 April 2022. The docket number is 22--90035.	4/28/22
						Jackson Walker	Local / Special Counsel	Company	HONX filed Chapter 11 bankruptcy protection in the Southern District of Texas on 28 April 2022. The docket number is 22--90035.	4/28/22
<b>HONX</b>	Prime	N/A	USA	In-Court	Oil & Gas	Kirkland & Ellis	Lead Counsel	Company	HONX filed Chapter 11 bankruptcy protection in the Southern District of Texas on 28 April 2022. The docket number is 22--90035.	4/28/22
						Piper Sandler & Co.	Financial Advisor / Investment Banker	Company	HONX filed Chapter 11 bankruptcy protection in the Southern District of Texas on 28 April 2022. The docket number is 22--90035.	4/28/22
						Stretto	Claims Agent	Company	HONX filed Chapter 11 bankruptcy protection in the Southern District of Texas on 28 April 2022. The docket number is 22--90035.	4/28/22
						TRS Advisors	Financial Advisor / Investment Banker	Company	HONX filed Chapter 11 bankruptcy protection in the Southern District of Texas on 28 April 2022. The docket number is 22--90035.	4/28/22
<b>InfoW (InfoWars)</b>	Middle Market	N/A	USA	In-Court	Media	Parkins Lee & Rubio	Lead Counsel	Company	InfoW (InfoWars) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 18 April 2022. The docket number is 22-60020.	4/17/22
						Schwartz Associates	Lead Counsel	Company	InfoW (InfoWars) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 18 April 2022. The docket number is 22-60020.	4/17/22
<b>ION Geophysical</b>	Middle Market	N/A	USA	In-Court	Oil & Gas	AlixPartners (AP Services)	Financial Advisor / Investment Banker	Unsecured Creditors Committee	ION Geophysical filed Chapter 11 bankruptcy protection in the Southern District of Texas on 12 April 2022. The docket number is 22-30987.	4/20/22

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
ION Geophysical	Middle Market	N/A	USA	In-Court	Oil & Gas	AlixPartners (AP Services)	Financial Advisor / Investment Banker	Unsecured Creditors Committee	ION Geophysical filed Chapter 11 bankruptcy protection in the Southern District of Texas on 12 April 2022. The docket number is 22-30987.	4/20/22
						Blank Rome	Lead Counsel	Agent / Trustee	ION Geophysical filed Chapter 11 bankruptcy protection in the Southern District of Texas on 12 April 2022. The docket number is 22-30987.	4/12/22
						Epiq Corporate Restructuring (f/k/a Epiq Bankruptcy Solutions)	Claims Agent	Company	ION Geophysical filed Chapter 11 bankruptcy protection in the Southern District of Texas on 12 April 2022. The docket number is 22-30987.	4/12/22
						FTI Consulting	Restructuring Advisor	Company	ION Geophysical filed Chapter 11 bankruptcy protection in the Southern District of Texas on 12 April 2022. The docket number is 22-30987.	4/12/22
						Perella Weinberg Partners / Tudor Pickering Holt & Co.	Financial Advisor / Investment Banker	Company	ION Geophysical filed Chapter 11 bankruptcy protection in the Southern District of Texas on 12 April 2022. The docket number is 22-30987.	4/12/22
						Pryor Cashman	Lead Counsel	Agent / Trustee	ION Geophysical filed Chapter 11 bankruptcy protection in the Southern District of Texas on 12 April 2022. The docket number is 22-30987.	4/12/22
						Ropes & Gray	Lead Counsel	Lenders / Bondholders	ION Geophysical filed Chapter 11 bankruptcy protection in the Southern District of Texas on 12 April 2022. The docket number is 22-30987.	4/13/22
						Seward & Kissel	Lead Counsel	Agent / Trustee	ION Geophysical filed Chapter 11 bankruptcy protection in the Southern District of Texas on 12 April 2022. The docket number is 22-30987.	4/22/22
White & Case	Lead Counsel	Unsecured Creditors Committee	ION Geophysical filed Chapter 11 bankruptcy protection in the Southern District of Texas on 12 April 2022. The docket number is 22-30987.	4/21/22						
Isagenix Worldwide	Prime	415	USA	Out-of-Court	Consumer Services	Berkeley Research Group (BRG)	Restructuring Advisor	Company	Isagenix working with BRG; Restructuring Advisors gauge lenders's interest in organizing	4/21/22

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
Isagenix Worldwide	Prime	415	USA	Out-of-Court	Consumer Services	FTI Consulting	Lead Counsel	Company	Isagenix engages FTI Capital Advisors on capital structure alternatives.	4/21/22
Lumileds	Prime	1,712	USA	Out-of-Court	Technology	Gibson Dunn & Crutcher	Lead Counsel	Lenders / Bondholders	The mandate complements the earlier retention of Gibson Dunn as legal counsel.	4/20/22
						PJT Partners	Financial Advisor / Investment Banker	Lenders / Bondholders	An ad hoc group of Lumileds lenders has mobilized with PJT Partners as an advisor.	4/20/22
MD Helicopters	Prime	417	USA	In-Court	Transportation	Richards Layton & Finger	Local / Special Counsel	Agent / Trustee	MD Helicopters filed Chapter 11 bankruptcy protection in the District of Delaware on 30 March 2022. The docket number is 22-10263.	4/1/22
Nautical Solutions	Prime	338	USA	Out-of-Court	Transportation	Ankura Consulting Group	Financial Advisor / Investment Banker	Company	Nautical Solutions is working with Ankura Consulting Group in a lead up to balance sheet talks	4/6/22
NB Hotels Dallas (Le Meridien Hotel Dallas)	Middle Market	60	USA	In-Court	Consumer Services	Holland & Knight	Lead Counsel	Agent / Trustee	NB Hotels Dallas (Le Meridien Hotel Dallas) filed Chapter 11 bankruptcy protection in the Northern District of Texas on 18 April 2022. The docket number is 22-30681.	4/19/22
						Joyce W. Lindauer Attorney	Lead Counsel	Company	NB Hotels Dallas (Le Meridien Hotel Dallas) filed Chapter 11 bankruptcy protection in the Northern District of Texas on 18 April 2022. The docket number is 22-30681.	4/18/22
Neovia Logistics Services	Prime	600	USA	Out-of-Court	Transportation	Davis Polk & Wardwell	Lead Counsel	Company	The logistics service provider is working with Centerview Partners as a financial advisor and Davis Polk as legal counsel.	4/28/22
						Gibson Dunn & Crutcher	Lead Counsel	Lenders / Bondholders	An ad hoc group of first lien lenders is working with Gibson Dunn as legal counsel	4/28/22
						Skadden Arps Slate Meagher & Flom	Lead Counsel	Lenders / Bondholders	Skadden is advising second lien holders.	4/28/22

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
<b>Neovia Logistics Services</b>	Prime	600	USA	Out-of-Court	Transportation	Centerview Partners	Financial Advisor / Investment Banker	Company	The logistics service provider is working with Centerview Partners as a financial advisor and Davis Polk as legal counsel.	4/28/22
<b>PetroChoice</b>	Prime	481	USA	Out-of-Court	Automotive	Ropes & Gray	Lead Counsel	Company	Petrochoice working with Ropes & Gray as counsel; Asset sale process continues ahead of looming debt maturities	4/6/22
<b>PSS Industrial Group</b>	Prime	312	USA	Out-of-Court	Industrial Products & Services	FTI Consulting	Financial Advisor / Investment Banker	Lenders / Bondholders	An ad hoc group of PSS Industrial minority lenders has organized with FTI Consulting as a financial advisor and Reed Smith as legal counsel.	4/13/22
						Reed Smith	Lead Counsel	Lenders / Bondholders	An ad hoc group of PSS Industrial minority lenders has organized with FTI Consulting as a financial advisor and Reed Smith as legal counsel.	4/13/22
<b>Red Rock Biofuels</b>	Prime	N/A	USA	Out-of-Court	Energy (ex-O&G)	GLC Advisors & Co	Financial Advisor / Investment Banker	Company	Red Rock Biofuels updates Oregon private activity bond committee on Lakeview Project after april 15 forbearance expiration, retains GLC Advisors for capital raise	4/21/22
<b>Ruby Pipeline</b>	Prime	719	USA	In-Court	Oil & Gas	Benesch Friedlander Coplan & Aronoff	Local / Special Counsel	Unsecured Creditors Committee	Ruby Pipeline filed Chapter 11 bankruptcy protection in the District of Delaware on 31 March 2022. The docket number is 22-10278.	4/22/22
						Brown Rudnick	Lead Counsel	Unsecured Creditors Committee	Ruby Pipeline filed Chapter 11 bankruptcy protection in the District of Delaware on 31 March 2022. The docket number is 22-10278.	4/22/22
						Morris Nichols Arsht & Tunnell	Local / Special Counsel	Lenders / Bondholders	Ruby Pipeline filed Chapter 11 bankruptcy protection in the District of Delaware on 31 March 2022. The docket number is 22-10278.	4/1/22
						Farnan	Local / Special Counsel	Equity Holders	Ruby Pipeline filed Chapter 11 bankruptcy protection in the District of Delaware on 31 March 2022. The docket number is 22-10278.	4/4/22
<b>Sungard AS (2022)</b>	Prime	424	USA	In-Court	Technology	Akin Gump Strauss Hauer & Feld	Lead Counsel	Company	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
Sungard AS (2022)	Prime	424	USA	In-Court	Technology	Cassels Brock & Blackwell	Lead Counsel	Company	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22
						FTI Consulting	Restructuring Advisor	Company	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22
						Gray Reed & McGraw	Local / Special Counsel	Agent / Trustee	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22
						Houlihan Lokey	Financial Advisor / Investment Banker	Company	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22
						Jackson Walker	Local / Special Counsel	Company	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22
						Prime Clerk	Claims Agent	Company	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22
						Proskauer Rose	Lead Counsel	Agent / Trustee	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22
						Pryor Cashman	Lead Counsel	Agent / Trustee	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22
						Miller Thomson	Lead Counsel	Agent / Trustee	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22
Thompson Coburn Hahn & Hessen	Lead Counsel	Agent / Trustee	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22						

Source: Debtwire's Restructuring Database.

# Restructuring Advisory Mandates

## Advisory Mandates: April 2022



Company	Prime / Middle Market	Total Funded Debt (USDm)	Country	In Court / Out-of-Court	Sector	Advisor	Type	Appointed by	Notes on Appointment	Reported Retention Date
<b>Sungard AS (2022)</b>	Prime	424	USA	In-Court	Technology	DH Capital	Financial Advisor / Investment Banker	Company	Sungard AS (2022) filed Chapter 11 bankruptcy protection in the Southern District of Texas on 11 April 2022. The docket number is 22-90018.	4/11/22
<b>TPC Group</b>	Prime	1,000	USA	Out-of-Court	Chemicals & Materials	Prime Clerk	Claims Agent	Company	TPC Group has hired Kroll Restructuring Administration as a claims agent to prepare for a possible bankruptcy filing.	4/20/22
<b>Volunteer Energy Services</b>	Middle Market	30	USA	In-Court	Energy (ex - O&G)	Baker Botts	Lead Counsel	Bidder / Plan Sponsor	Volunteer Energy Services filed Chapter 11 bankruptcy protection in the Southern District of Ohio on 25 March 2022. The docket number is 22-50804.	4/6/22
						Hahn Loeser & Parks	Lead Counsel	Unsecured Creditors Committee	Volunteer Energy Services filed Chapter 11 bankruptcy protection in the Southern District of Ohio on 25 March 2022. The docket number is 22-50804.	4/6/22

Source: Debtwire's Restructuring Database.



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